



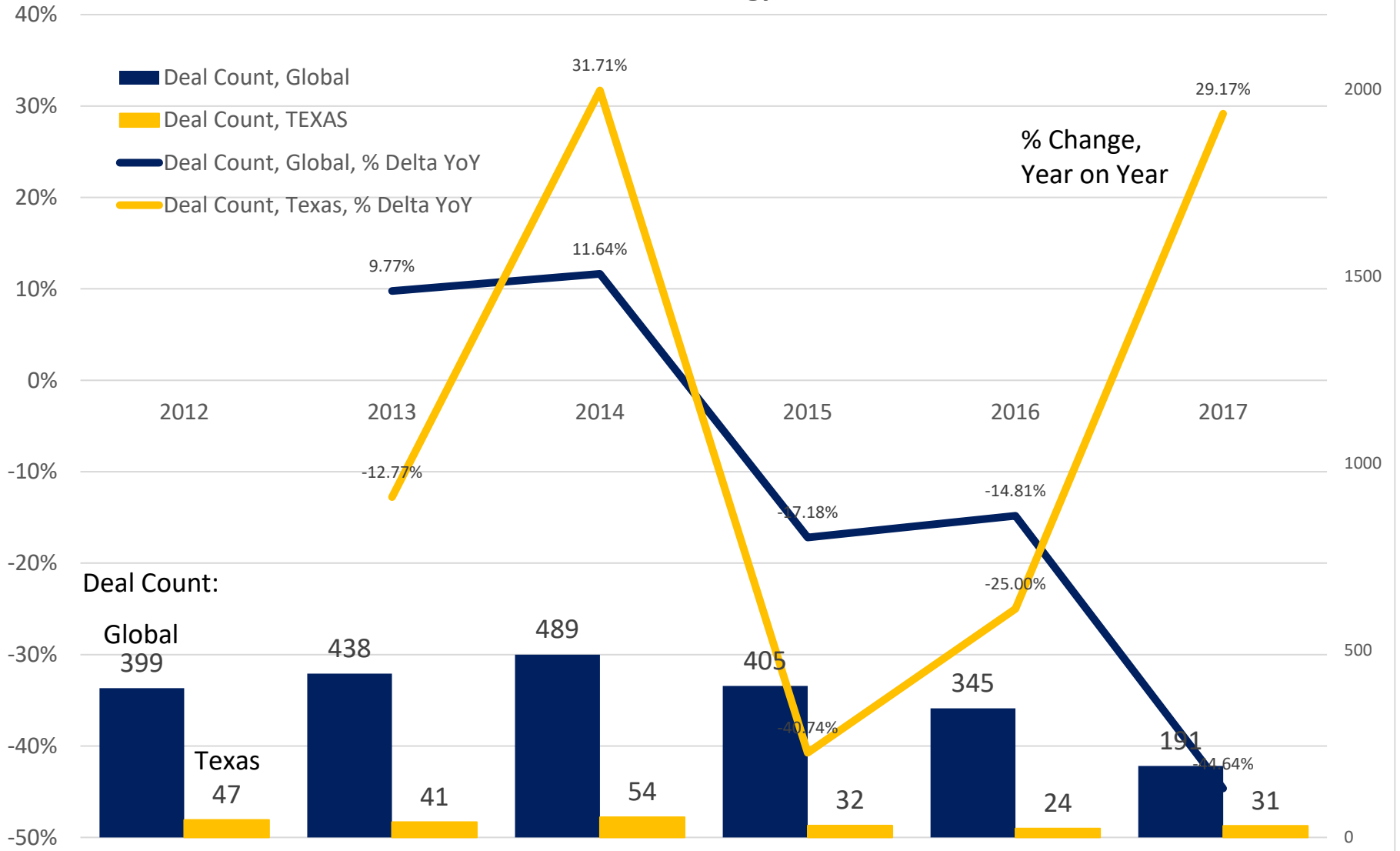
Additional Notes & Resources for the
Federal Reserve Bank of Dallas,
Houston Branch
Energy Roundtable

30 August 2017

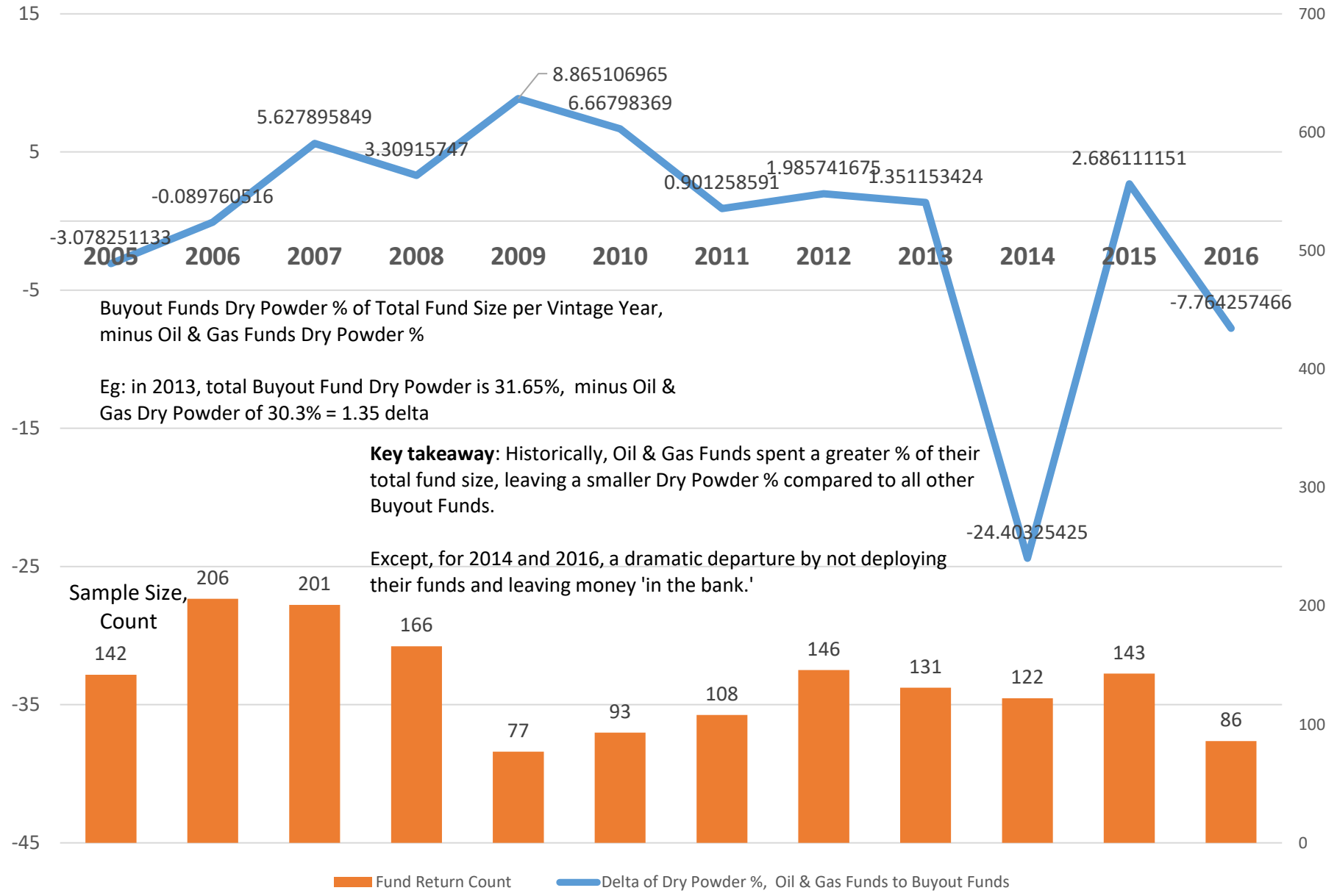


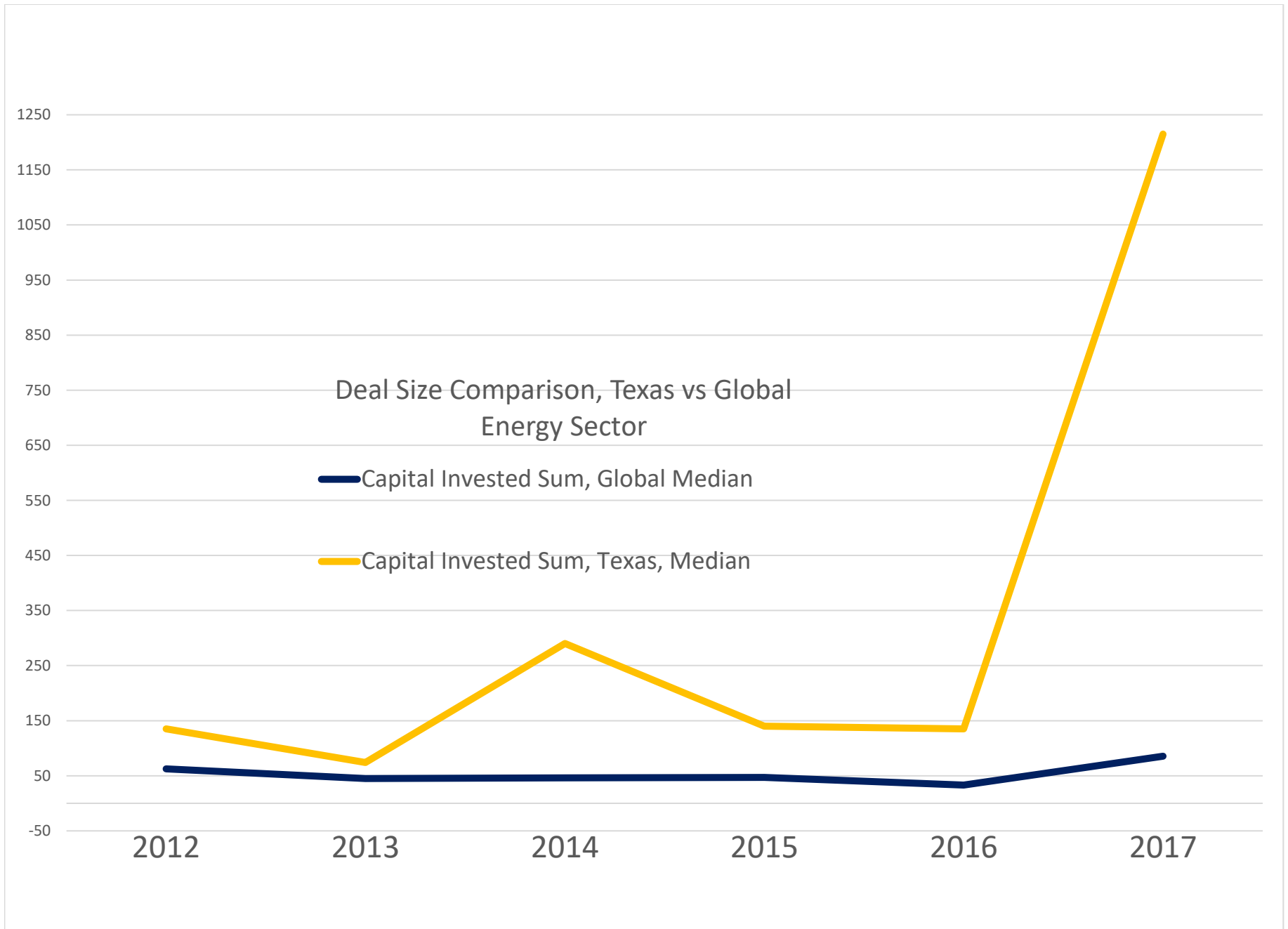
Created by Sterling Concord Partners

Year to Year % Change, Number of Deals Global vs Texas - Energy Sector



Delta of Dry Powder %, Buyout Funds minus Oil & Gas Funds

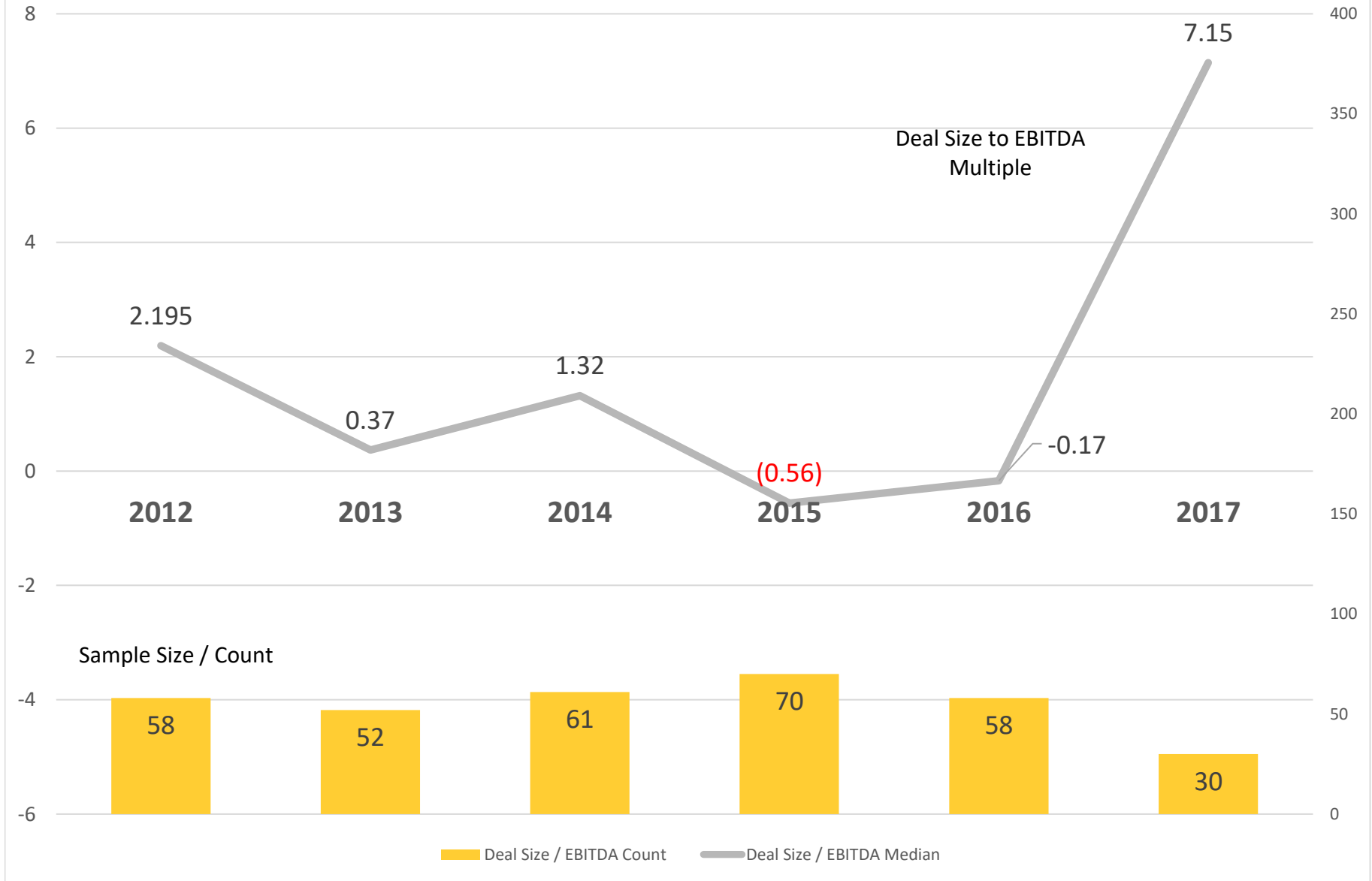




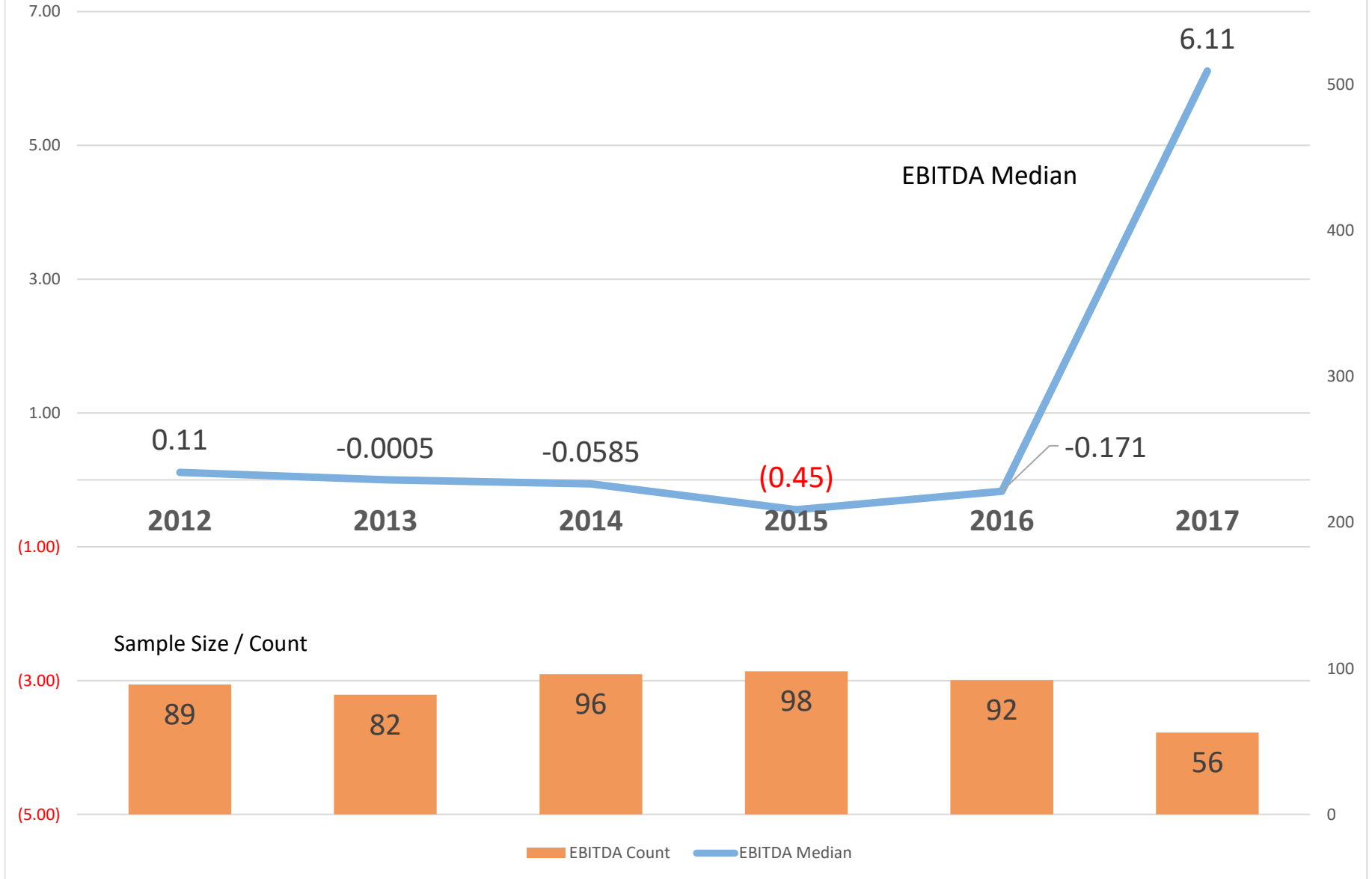
Deal Size to Revenue Median & Count Energy Sector



Deal Size to EBITDA Multiple & Count Energy Sector



EBITDA Median & Count Energy Sector





For Additional Information:

Sterling Concord Partners
www.SterlingConcord.com
832.777.1168

Justin Lurie, *Partner*
JLL@SterlingConcord.com

5161 San Felipe Street
Suite 320-1067
Houston, Texas 77056